



First
Capital
Securities
Corporation Ltd.

28 April 2009

FCSC/C&T/04/2009/

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

FINANCIAL RESULTS FOR THE QUARTER AND PERIOD ENDED 31 MARCH 2009

Dear Sir,

We have to inform you that the Board of Directors of First Capital Securities Corporation Limited ("the Company") in their meeting held at 04:00 p.m. on Tuesday, 28 April 2009 have recommended the followings:

BONUS SHARES

It has been recommended by the Board of Directors to issue Interim Bonus shares in proportion of 10 Bonus Shares for every One Hundred (100) shares held i.e 10%. In this regard Auditors' Certificate as specified in clause (iii) of the Rule-6 of the Companies (Issue of Capital) Rules, 1996 is enclosed.

The above entitlements will be paid to the Shareholders whose names will appear in the Register of the Members of the Company on 21 May 2009.

In order to facilitate the issue of Bonus shares, the Board of Directors have also decided to increase the Authorized Share Capital of the Company from Rs.2,500,000,000/- to Rs. 3,000,000,000/-, subject to the approval of the shareholders in the upcoming General Meeting.

CASH DIVIDEND : NIL
RIGHT ISSUE : NIL

FINANCIAL RESULTS:

The financial results of the Company are as under:

Profit and Loss Account (Un-Audited) for the quarter and period ended 31 March 2009

	Nine months ended		Three months ended	
	31 March 2009 Rupees	31 March 2008 Rupees	31 March 2009 Rupees	31 March 2008 Rupees
Operating revenue				
Financial consultancy services	1,500,000	10,562,500	-	6,040,625

Cont Page-2-