



Ref: CL-111/09
Dated: April 28, 2009

Jhangir Siddiqui & Co. Ltd.
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The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.



Subject: Acquisition of the Royal Bank of Scotland Limited (formerly ABN Amro Bank (Pakistan) Limited)

Dear Sir

Further to our earlier communication No. CL-093/09 dated April 14, 2009 in respect of our interest in the acquisition of the entire shareholding of ABN AMRO Bank N.V. in Royal Bank of Scotland Limited (formerly ABN Amro Bank (Pakistan) Limited (RBS Pakistan) we are pleased to inform you that the State Bank of Pakistan has in principle granted approval for conducting due diligence of RBS Pakistan.

Yours truly,

Farah Qureshi
Company Secretary

KARACHI STOCK EXCHANGE	
CORPORATE ANNOUNCEMENT	
Date:.....	29/04/09
Received at:.....	9:15 Initial: [Signature]
Announcement at:.....	9:20 Initial: [Signature]

C.C.

Enforcement and Monitoring Division
Securities & Exchange Commission of Pakistan
63, Jinnah Avenue, NIC Building
Blue Area
Islamabad