

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-678

N O T I C E

February 11, 2009

Reproduced hereunder the letter received from D.G. KHAN CEMENT COMPANY LIMITED for information of members of the Exchange.

D. G. KHAN CEMENT COMPANY LIMITED

Purpose of Right issue:

- To reduce the overall leverage of the company
- To reduce the finance cost of the company
- To Finance the ongoing capital projects

Benefits to the company:

- Liquidity will improve
- Profitability will improve
- Leverage risk will reduce

Mian Raza Mansha
Director/CEO

Mr. Khalid Qadeer Qureshi
Director

Mr. Zaka Ud Din
Director

Mr. I.U. Niazi
Director/CFO

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