

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-43

N O T I C E

January 05, 2009

INTERNATIONAL MULTI LEASING CORPORATION LIMITED

Source: "BUSINESS RECORDER" Dated: January 05, 2009

**NOTICE TO SHAREHOLDERS OF
INTERNATIONAL MULTI LEASING
CORPORATION LIMITED**

The shareholders of International Multi Leasing Corporation Limited (IMLCL) are hereby notified that pursuant to the Court Order dated December 19, 2008 of the Honorable Sindh High Court under the provisions of Sections 284 to 288 (read with Section 503(1)(C) of the Companies Ordinance, 1984, IMLCL stands amalgamated and merged with and into Al Zamin Leasing Modaraba (Al Zamin).

The Register of Shareholders of IMLCL shall finally be closed on January 19, 2009 for this purpose.

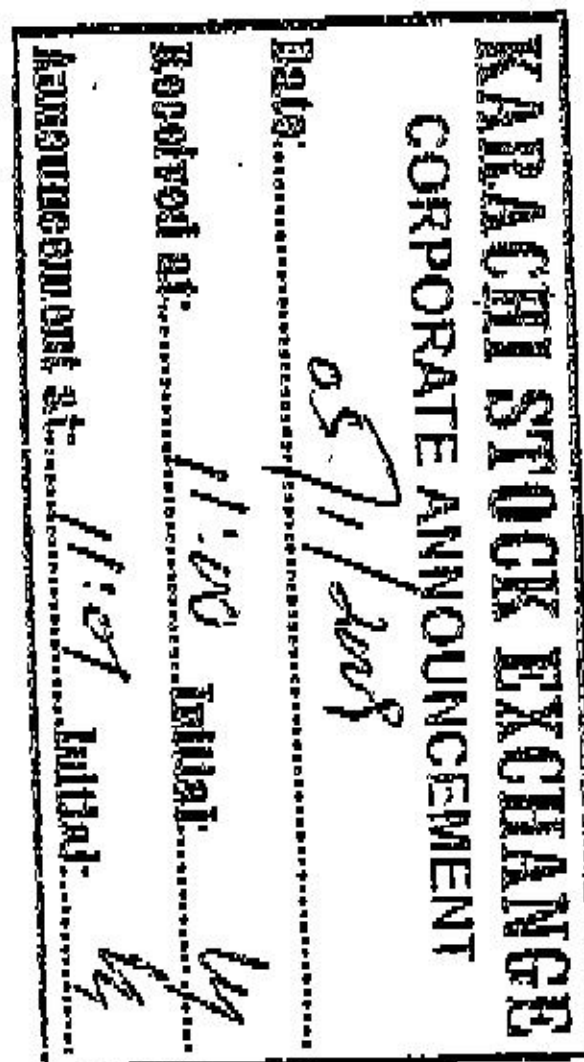
All shareholders of IMLCL will, in accordance with the swap ratio, specified the Scheme of Arrangement, become entitled to 1 certificate of Al Zamin Leasing Modaraba against 1 share of IMLCL held by them.

Shareholders holding shares of IMLCL in physical form are hereby called upon to surrender their respective shares of IMLCL to Registrar, M/e Software (Pvt) Limited, 113-C, Model Town, Lahore (Tel Nos. 5854401, 5854504, Fax No. 5844504), on or before January 17, 2009. Any person / beneficial owner of the shares registered with Central Depository Company of Pakistan Limited will automatically be allotted with certificates of Al Zamin Leasing Modaraba, in lieu of shares of the IMLCL after January 19, 2009. The certificates of Al Zamin Leasing Modaraba to be issued to the shareholders holding shares of the IMLCL shall rank pari passu with each other in all respects.

The certificates of Al Zamin Leasing Modaraba, in accordance with the swap ratio, provided in the Scheme of Arrangement, will be issued within fifteen (15) days after January 19, 2009 to the shareholders of shares in CDC as well as those surrendering the physical shares.

Dated: January 5, 2009
Place: Karachi
Tel: (021) 111-111-303
Fax: (021) 5838304, 5870408

By Order of the Board
Hamida Aqeel
Company Secretary



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Al-Zāmin Leasing Modaraba

Managed by
Al-Zamin Modaraba Management (Pvt) Limited
101-108, Kassam Court BC-9, Block 5, Clifton, Karachi.

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