



Our Ref: CS08402
December 31, 2008

Mr. Mohammad Ghuffran
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Karachi.


Dear Sir,

Sub: Merger/Amalgamation of KASB Capital Ltd., Atlas Bank Ltd. and Network Leasing Corporation Ltd. with and into KASB Bank Ltd.

Reference to your faxed letter No.KSE/C-704-12010 dated 31-12-2008 on the above subject please find our letter No.CS08398 dated 30-12-2008 (copy enclosed) which has already been delivered to your office in the first half today.

Thanking you,

Yours faithfully
For Atlas Bank Ltd.



Irfan Ibrahim Bhaiyat
Company Secretary

Atlas Bank Limited

Head Office: 3rd Floor, Federation House, Abdullah Shah Ghazi Road, Clifton, Karachi-75600 Ph: (92-21) 111-333-225 Fax: (92-21) 5870543
Email: info@atlasbank.com.pk Website: www.atlasbank.com.pk SWIFT: DBHDPKKA