

CS08384  
December 5, 2008

**The General Manager**  
Karachi Stock Exchange (Guarantee) Ltd.  
Karachi

Dear Sir,

**SUBJECT: ANNOUNCEMENT OF APPROVAL OF MERGER**

We have to inform you that the Board of Directors of the Bank in their meeting held at 09:30a.m. on Friday, December 5, 2008 at its registered office, Karachi, has approved the Scheme of Amalgamation for amalgamation of Atlas Bank Limited with and into KASB Bank Limited, in term of section 48 of the Banking Companies Ordinance, 1962 subject to sanction by the State Bank of Pakistan once approved by the shareholders of both Atlas Bank and KASB Bank.

The Extraordinary General Meeting of the members of the Bank for approval of above referred Scheme will be held at 09:30a.m. on Saturday, December 27, 2008 at 3<sup>rd</sup> floor, Federation House, Abdullah Shah Ghazi Road, Clifton, Karachi.

The Share Transfer Book will remain closed from **20-12-2008** to **27-12-2008** (both days inclusive). Transfers received at the Bank's Registrar office - M/s THK Associates (Pvt.) Ltd. by close of business on 19-12-2008 will be treated as being in time for the purpose of transfer of shares.

We will be sending you required number of copies of Scheme of Amalgamation for distribution amongst the members of the exchange.

Thanking you,

Yours faithfully  
**For Atlas Bank Ltd.**



**Irfan Ibrahim Bhaiyat**  
Company Secretary

cc: **The Secretary**, Lahore Stock Exchange (Guarantee) Ltd.  
**The Secretary**, Islamabad Stock Exchange (Guarantee) Ltd.  
**The Director**, Securities and Exchange Commission of Pakistan,  
Enforcement Department, Islamabad.  
**The Director**, State Bank of Pakistan  
Banking Policy & Regulations Department.

**Atlas Bank Limited**

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