

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-7861

N O T I C E

December 04, 2008

Reproduced hereunder letter received from **MERCURY MANAGEMENT INC.** regarding Acquisition of shares of Kohinoor Textile Mills Limited for information of all concerned.

Mercury Management Inc.

12 Main, Gulberg,
Lahore, Pakistan
Line: 92 42 5752587 &
5716603

The General Manager,
Karachi Stock Exchange
(Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi

Through T.C.S
MMI : (1).6
December 02, 2008
Revised

fax# (021) 11-573-329

Re: Acquisition of shares of Kohinoor Textile Mills Limited

Dear Sir,

Pursuant to the requirement of Section 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Take Overs) Ordinance 2002 read with Regulation 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2003, we are pleased to give hereunder the following information as prescribed in schedule II of the above said Regulations:-

- Name and registered address of the acquirer : **MERCURY MANAGEMENT INC.**
Wickhams Cay, P.O. Box 146, Road Town,
Tortola, British Virgin Islands
- CUIN or in the case of a foreign company its registration number : 99697
- Date and jurisdiction of incorporation : 09.11.1993, British Virgin Islands
- The authorized and issued share capital : Share Capital US\$ 50,000.00 divided into 50,000 shares of one dollar (\$1.00) par value each.
- If there is more than one acquirer, their relationship : N/A
- Total number of voting shares of the target company held by the acquirer after acquisition, along with a breakup of what was held and what has been acquired :

Holding prior to acquisition	20,605,888
Shares now being acquired	14,500,000
Total Shares held after acquisition:	<u>35,205,888</u>
- Financial advisors of the acquirer : N/A
- Brief history and major areas of operations of the acquirer : The object of the Company is to engage in any act or activity that is not prohibited under any law for the time being in force in the British Virgin Islands. Main activity is investment in shares and equity.

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