



GlaxoSmithKline

GlaxoSmithKline Pakistan Limited

35-Dockyard Road, West Wharf,
Karachi-74000, Pakistan.

Tel: 92-21 2315478-82

Fax: 92-21 2314899

September 10, 2008

Mr. Muhammad Ghufuran
Deputy General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi.

Subject: Compliance of Section 204-A of the Companies Ordinance, 1984.

Dear Sir,

Please refer to your Notice No.KSE/N-5138 dated August 29, 2008, together with which you enclosed a copy of the Notice of the Securities and Exchange Commission of Pakistan in the matter.

Please be informed that Gangjees Registrar Services (Pvt) Ltd have been appointed as our independent share registrar, in compliance with the requirement of Section 204-A of the Companies Ordinance 1984. Particulars of the Share Registrar as required by you are given below:

1. Name, Address, Phone, Fax number of the Share Registrar:

Gangjees Registrar Services (Pvt) Ltd.
516, Clifton Centre, Khayaban-e-Roomi,
Kehkashan, Block 5, Clifton,
Karachi-75600.

Phone: 5375714 – 5836920

Fax: 5837956

10 SEP 2008

2. Date of Appointment: 01 September 2008
3. Confirmation whether the Share Registrar is independent as required under Section 204-A of the Companies Ordinance, 1984: Confirmed