

IGI

Securities

August 28, 2008

General Manager (Operations)
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000
Pakistan

Sub: Substantial Acquisition of Voting Shares of Capital Assets Leasing Corporation Limited by Optimus Limited

Dear Sir,

With reference to the subject, please find enclosed the following documents;

1. Draft of Public Announcement of Offer to Purchase Shares of Capital Assets Leasing Corporation Limited (CALCORP)
2. Draft of Offer Letter to the Share holders of CALCORP
3. Draft to Public Offer Acceptance Letter
4. Bank Guarantee (Copy)
5. Undertaking
6. Due-Diligence Certificate from the Manager to the Offer

For any queries, or concerns, please do not hesitate to contact us

For and on behalf of
Optimus Limited


IGI Finex Securities Limited
In capacity of "Manager to the Offer"

Cc: -Director (Securities Market Division), Securities and Exchange Commission of Pakistan
-General Manager (Operations), Lahore Stock Exchange
-Company Secretary, Capital Assets Leasing Corporation Limited

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