

NAIMAT BASAL OIL & GAS SECURITISATION COMPANY LTD.

2nd Floor, Islamic Chamber of Commerce Building, ST 2/A, Block 9, Clifton, Karachi-75600, Pakistan
Tel : (92-21) 5861266 Fax: (92-21) 5868862

July14, 2008

The Secretary
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Naimat Basal Oil & Gas Securitisation Company Limited Book Closure For Profit/Redemption of Term Finance Certificates (TFCs)

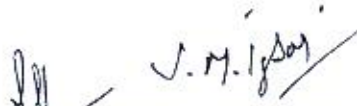
Dear Sir,

Please be informed that Naimat Basal Oil & Gas Securitisation Company Limited is paying its Fortieth Profit / Redemption on the Term Finance Certificates (TFCs) to its TFC holders on August 12, 2008.

TFCs Transfer Books of the Company will be closed from August 04, 2008 to August 12, 2008 (both days inclusive). Transfer received at the office of our TFC Registrar i.e. Noble Computer Services (Pvt.) Limited, 2nd Floor, Sohni Centre, BS 5 & 6 Main Karimabad, Block-4, Federal B. Area, Karachi. Phone # 6801880-82 Fax # 6801129, at the close of business on August 02,2008 will be treated in time for the purpose of payment of profit / Redemption to the transferee.

Please communicate this information to the members of your Exchange.

Yours sincerely,


Syed Mazher Iqbal
Chief Executive