

25 June 2008

Commissioner, Securities Market Division
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building, Blue Area,
Jinnah Avenue, Islamabad 44000
Fax: +92-51 920 8640



Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax: +92-21 241 5763 / +92-21 243 7560

Secretary, Lahore Stock Exchange
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal Road
PO Box 1315, Lahore
Fax: +92-42 111 441 441 / +92-42 636 8484-5

Managing Director, Islamabad Stock Exchange
Islamabad Stock Exchange (Guarantee) Limited
Stock Exchange Building
101-E Fazal-ul-Haq Road
Islamabad-44000
Fax: +92-51 227 5044

MCB Bank Limited
MCB Building,
F-6/G-6 Jinnah Avenue
Islamabad
Fax: +92-51-227 7760

Dear Sirs,

Acquisition of Shares of MCB Bank Limited by Mayban International Trust (Labuan) Berhad (Company No. 208500-X)

Mayban International Trust (Labuan) Berhad (Company No. 208500-X), being a wholly owned subsidiary of MALAYAN BANKING BERHAD (Company No. 3813-K), established under the laws of Malaysia, and having its registered office at 14th Floor, Menara Maybank, Jalan Tun Perak, 50050, Kuala Lumpur, Malaysia ("Acquirer"), has acquired 15% of the issued shares of MCB Bank Limited ("MCB"), a banking company incorporated under the laws of Pakistan and having its registered office at MCB Building, F-6/G-6 Jinnah Avenue, Islamabad, Pakistan, from the following persons :