

KSE/N-3480

N O T I C E

May 27, 2008

Reproduced hereunder the letter dated May 26, 2008 received from **DAWOOD CORPORATION (PRIVATE) LIMITED** for information of members of the Exchange.

DAWOOD CORPORATION (PRIVATE) LIMITED

PLEASE QUOTE

Dawood Centre, M. T. Khan Road, KARACHI-75530 (PAKISTAN)
PHONE : (92-21) 5686001 (20 LINES) Fax : (92-21) 5684768

Date: May 26, 2008


The General Manager
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Subject: Submission of Copy of the Proposed Offer Letter Under Section 13 of the Listed Companies (Substantial Acquisition of Voting Shares & Take-Overs) Ordinance, 2002.

Dear Sir,

Pursuant to the requirement of section 13 of the Listed Companies (Substantial Acquisition of Voting Shares & Take-Overs) Ordinance, 2002, we are forwarding herewith a copy of the Proposed Offer Letter for the purchase of shares of Dawood Lawrencepur Limited .

Yours sincerely,
For Dawood Corporation (Pvt.) Ltd.


(Samad Dawood)
Chief Executive

