



Maybank

5 May 2008

1. **Commissioner, Securities Market Division
Securities and Exchange Commission of Pakistan**
National Insurance Corporation Building
Jinnah Avenue, Islamabad 44000
Fax: +92-51 920 8640

2. **Managing Director
Karachi Stock Exchange (Guarantee) Limited**
Stock Exchange Building
Stock Exchange Road
Karachi - 74000
Fax: +92-21 241 5763 / +92-21 243 7560

3. **Secretary, Lahore Stock Exchange
Lahore Stock Exchange (Guarantee) Limited**
19-Khayaban-e-Aiwan-e-Iqbal
PO Box 1315, Lahore
Fax: +92-42 111 441 441 / +92-42 636 8484-5

4. **Managing Director, Islamabad Stock Exchange
Islamabad Stock Exchange (Guarantee) Limited**
Stock Exchange building
101-E Fazal-ul-Haq Road
Islamabad-44000
Fax: +92-51 227 5044

5. **MCB Bank Limited**
MCB Building,
F-6/G-6 Jinnah Avenue
Islamabad
Fax : +92-42 5711071

Subject : Agreements for Acquisition of Shares

Dear Sirs :

1. **MALAYAN BANKING BERHAD**, a company established under the laws of Malaysia, and having its registered office at 14th Floor, Menara Maybank, 100 Jalan Tun Perak, 50050 Kuala Lumpur, Malaysia, has entered into agreements with the following persons to acquire 15% of the issued shares of MCB Bank Limited, a banking company incorporated under the laws of Pakistan and having its registered office at MCB Building, F-6/G-6 Jinnah Avenue, Islamabad, Pakistan :