

Global

Global Securities Pakistan Limited
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April 25, 2008

Attn: - Mr. Ghaffar

Mr. Amir Khan Afridi
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building
Blue Area
Islamabad

Subject: Tender Offer by Oman Telecommunications Company to Acquire Shares of Worldcall Telecom Limited

Dear Sir,

On March 25, 2008, Oman Telecommunications Company ("Acquirer") made a public announcement to acquire 37,603,035 shares of Worldcall Telecom Limited ("Target Company"). Global Securities Pakistan Limited was appointed as the Manager to the Offer. The Offer was open for a period of 21 days and ended on April 14, 2008.

We wish to notify you that a total of 260,405,093 shares were tendered through the Offer. Approximately 1,080 shareholders have submitted acceptance forms. Given the overwhelming response, approximately 14% shares will be accepted in the tender offer. The shares will be accepted on a pro-rata basis as prescribed by Section 12 of the Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Ordinance, 2002.

Please feel free to contact the undersigned in case of any queries.

Yours sincerely,



Farhan Talib
Head, Corporate Finance & Advisory



Saqib Aziz
Unit Head - Capital Markets & Syndications

cc: Karachi Stock Exchange (Guarantee) Ltd.
Lahore Stock Exchange (Guarantee) Ltd.