



The Attock Oil Company Limited

Incorporated in England with Limited Liability

April 25, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Road,
Karachi.

DISCLOSURE OF SHAREHOLDING IN ATTOCK REFINERY LIMITED (ARL)

Dear Sir,

In accordance with the requirements of Section 4 of the Listed Companies (Substantial acquisition of voting shares and takeovers) Ordinance 2002, we are pleased to inform you that The Attock Oil Company Limited (AOC) has purchased 500,000 ordinary shares of Attock Refinery Limited from the Stock Exchanges. After acquisition of these shares, the aggregate shareholding of AOC in ARL as at April 25, 2008 stands at 40,032,688 ordinary shares of Rs. 10/- each which constitutes 56.32% of the paid-up capital of ARL.

You may please inform the members of the Exchange accordingly.

Regards,

Sincerely yours,
for THE ATTOCK OIL COMPANY LIMITED,

Rehmat Ullah Bardaie
Company Secretary

cc: Company Secretary
Attock Refinery Limited