



CS - 108  
April 2, 2008

**Chief Manager**  
Karachi Stock Exchange (G) Ltd  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir

**DISCLOSURE UNDER SECTION 4 OF THE LISTED COMPANIES  
(SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS)  
ORDINANCE, 2002**

We are please to inform you that the planned acquisition of Saudi Pak Commercial Bank Limited by the consortium of four investors was successfully completed. In this regard, enclosed please find statements of disclosure by the two acquirers in compliance of section 4 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Ordinance, 2002, for your information and record. Statements from the remaining two acquirers are in process and will be furnished to you at the earliest.

Best regards

**Muhammad Asghar Qureshi**  
Company Secretary (Acting)



4/2/08

البنك السعودي التجاري المحدودة

**Saudi Pak Commercial Bank Limited**

Central Office: Saudi Pak Building, I. I. Chundrigar Road, Karachi.  
Tel: (021) 111-00-1987 Fax: (021) 2460464 Website: www.saudi-pakbank.com