

Reproduced hereunder the contents of letter dated December 13, 2007 received from **GUARDIAN SECURITIES (PRIVATE) LIMITED**, for information of members of the Exchange.



13 December 2007

General Manager
Karachi Stock Exchange (Guarantee) Ltd
Stock Exchange Building
Stock Exchange Road
KARACHI.

SUBJECT: OFFER TO ACQUIRE ORDINARY SHARES OF RAVI TEXTILE MILLS LIMITED (RTML) UNDER THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS) ORDINANCE 2002

Dear Sir,


We, being the manager to the offer hereby give notice under Section 9 (4) of the Listed Companies (Substantial Acquisition of Voting shares and Take-over) Ordinance, 2002, that Spintex Enterprises (Private) Limited, Mr. Mohammad Sarfaraz, Mrs. Tasbeeha Sarfaraz, Mr. Mohammad Iftikhar, Mr. Mohammad Shahid Iqbal and Mr. Aftab Sarwar (the Acquirer) is making a public offer for 70,360 shares of Ravi Textile Mills Limited (RTML) (the Target Company), a company listed on Karachi Stock Exchange and Lahore Stock Exchange.

Spintex Enterprises (Private) Limited, Mr. Mohammad Sarfaraz, Mrs. Tasbeeha Sarfaraz, Mr. Mohammad Iftikhar, Mr. Mohammad Shahid Iqbal and Mr. Aftab Sarwar have entered into share purchase agreement with Restaurant Concepts Pakistan (Private) Limited, Masood Industries Cooking Oil and Vegetable Ghee (Private) Limited, Mst. Gaily Ara and Khawaja Omer Farooq the shareholder of RTML to purchase 3,970,600 shares constituting 56.42% of the total issued shares of RTML at an offer price of Rs. 5.25 per share.

Please find attached public announcement that will be published in newspapers and the offer letter, which will be sent to all the shareholders of RTML, and have been filed with RTML and the Securities and Exchange Commission of Pakistan.

You are requested to kindly place the public announcement and the offer letter on the notice board and the automated information system of the Karachi Stock Exchange.

Yours truly,
For and on behalf of manager to the offer
(Guardian Securities (Private) Limited)


FAISAL ALI SARWAR
Chief Executive





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