

**MIRPURKHAS SUGAR MILLS LIMITED**

MODERN MOTORS HOUSE, BEAUMONT ROAD,
P.O. BOX 5879, KARACHI-75530, PAKISTAN.
UAN : 111-354-111
TEL : (92-021) 5682565-67 - 5682569-70
FAX : (92-021) 5682839 - 5688036
E-mail : msmho@sat.net.pk



The Annual General Meeting of the Company, as approved by your exchange, will be held on Monday, December 31, 2007 at 6:00 p.m. at the Registered Office of the Company at Modern Motors House, Beaumont Road, Karachi.

The Share Transfer Books of the Company will be closed from Monday, December 24, 2007 to Monday, December 31, 2007 (both days inclusive). Transfers received at the Registered Office of the Company at Modern Motors House, Beaumont Road, Karachi at the close of business on Friday, December 21, 2007 will be treated in time.

We will be sending you copies of printed accounts for distribution amongst the members of the Exchange.

Yours sincerely,
For Mirpurkhas Sugar Mills Ltd.


ASLAM FARUQUE
Chief Executive

Fay