



THE METROPOLITAN LIFE ASSURANCE CO. OF PAKISTAN LTD.

Ref: MLA/HO/ACCT/2007-10076

Dated: October 27, 2007

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: FINANCIAL RESULTS FOR QUARTERLY ACCOUNTS FOR THE PERIOD ENDED SEPTEMBER 30, 2007

Dear Sir,

We have to inform you that the Board of Directors of The Metropolitan Life Assurance Co. of Pakistan Limited in their meeting held at 12.30 p.m. on Saturday, October 27, 2007, approved the Quarterly Accounts for the period ended September 30, 2007 of the Company.

(i) **RIGHT SHARES**

The Board has recommended to issue 60% Right Shares at par of Rs.10 per shares in proportion of 03 share(s) for every 05 share(s)

(ii) **ANY OTHER PRICE-SENSITIVE INFORMATION**

The financial results of the Company are as follows:
(Annexure 1)

The Extra Ordinary General Meeting of the Company will be held on Saturday November 24, 2007 at 10.00 a.m. at Registered Office 57, Rega Plaza, M.A.Jinnah Road, Quetta.

The above entitlement will be paid to the shareholders whose names will appear in the Register of Members as on November 20, 2007 and The Share Transfer Books of the Company will remain closed from November 20, 2007 to November 24, 2007 (both days inclusive).

Thanking you

Yours faithfully



SHABBIR ALI KANCHWALA
Company Secretary

Enclosed: Annexure 1

HEAD OFFICE