



The Bank of Punjab

(ESTABLISHED UNDER THE BANK OF PUNJAB ACT, 1989)

SECRETARY'S OFFICE

HO/SECY/05/ 787

August 26, 2005

The Managing Director,
Karachi Stock Exchange (G), Ltd.,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

FINANCIAL RESULTS FOR THE HALF YEAR ENDED JUNE 30, 2005

We are pleased to inform you that the Board of Directors of our Bank in their meeting held at 3:00 p.m. on 26th August 2005 at the Head Office, 7-Egerton Road, Lahore, have approved the accounts for the period ended 30th June, 2005 and recommended the following:

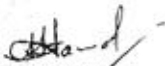
BONUS SHARES

It has been recommended by the Board of Directors to issue Bonus Shares in the proportion of 30= shares for every 100= shares held i.e. 30%.

The financial highlights of the Bank are enclosed.

We will be sending you 300= copies of printed Accounts for distribution amongst the Members of Stock Exchange in due course of time.

Yours truly,


AZIZUL HAMEED
SECRETARY

Encl.a.a