



GlaxoSmithKline

GlaxoSmithKline Pakistan Limited

35-Dockyard Road, West Wharf,
Karachi-74000, Pakistan.

Tel: 92-21 2315479-82

Fax: 92-21 2314898

The board of directors has resolved to convene an Extraordinary General Meeting of the Share Holders of the Company on October 20, 2005 (Thursday) at 11:00 a.m. at the Beach Luxury Hotel, Karachi to authorize the issuance of Bonus Shares recommended by the Board of Directors.

The interim Bonus shares will be issued to the shareholders whose names appear in the Register of the Members on October 14, 2005.

The Shares Transfer Books of the Company will be closed from October 14, 2005 to October 20, 2005 (both days inclusive). Transfer received at the Registered Office- 35 - Dockyard Road, West Wharf, Karachi -74000 at the close of business on October 13, 2005 will be treated in time for the purpose of Interim Bonus Shares to the transferees.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange in due course of time.

Yours faithfully,

SHAHID MUSTAFA QURESHI
Director/Company Secretary

--cc: as above

c.c. The Secretary,
Lahore Stock Exchange (Guarantee) Limited,
19 - Khayaban - e - Awan-e-Iqbal LAHORE

Central Depository Company of Pakistan Limited
8th Floor, Karachi Stock Exchange Building, KARACHI - 74000