



THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

Stock Exchanges Building, Stock Exchange Road, Karachi-74000

Phones: 2425502-3-4, Fax (021) 241-0825

KSE/N-1969

Dated: March 29, 2005

NOTICE FOR ALL MEMBERS & MARKET PARTICIPANTS

Members are hereby informed that a consortium of institutions is willing to buy substantial quantity of OGDCL shares at the rate of Rs. 117.50/- per share, based on a principle that preference should be given to the small investors holding shares up to 100,000. The rest of the investors, holding shares beyond 100,000, would be considered on equal terms, on pro-rata basis.

In view of this, members are advised to submit the details of their investors' holdings, in the format attached herewith, to the Exchange, **latest by 6.00 pm today, i.e. March 29, 2005.**

The Exchange would notify tomorrow March 30, 2005 the quantities bought by the consortium to the members. Thereafter, members would transfer the sold shares to the Exchange in the Clearing House CDC Participant Account No.00984 latest by close of CDC timings on Thursday March 31, 2005. Upon completion of the delivery process to the consortium, the Exchange would pay the sale proceeds to the members through cheques on Friday April 01, 2005.

It may please be noted that no Exchange charges (laga) or any sort of commission would be charged on these transactions and in the larger interest of the capital market, the members are also advised not to charge any commission on such trades.

MOIN M. FUDDA
Managing Director

Copy to:

01. **The Commissioner (SM)**, Securities & Exchange Commission of Pakistan, Islamabad
02. **The Managing Director**, Lahore Stock Exchange (Guarantee) Limited
03. **The Managing Director**, Islamabad Stock Exchange (Guarantee) Limited
04. **The Chief Executive**, Central Depository Company of Pakistan Ltd
05. **The Chief Executive**, National Clearing Company of Pakistan Limited
06. **Notice Board**