



UNITY FOODS LIMITED
food for life!

UNITY FOODS LIMITED

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September 11, 2020

Mr. Ali Akbar
Assistant Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Mr. Ali Akbar,

SUBSCRIPTION STATUS OF RIGHT ISSUE

Please refer to PSX's letter No. PSX / C-878-1264 dated June 19, 2020 in respect of issuance of 82.71 % Right Shares by Unity Foods Limited ("the Company").

Find below Summary of the subscription received:

Description	Amount
Total Issue Size	4,500,000,000
Subscription Received	4,474,668,970
Unsubscribed Amount	25,331,030

In addition to the above, please note that allocation of the aforementioned unsubscribed portion of the Right Issue shall be decided by the Board of Directors of Unity Foods Limited in accordance with Section 83(1)(a)(iv) of the Companies Act, 2017. The decision of the Board of Directors regarding the allotment of unsubscribed shares shall be communicated to the Exchange along with a certificate from the External Auditors of the Company confirming receipt of the entire amount of the Right Issue.

You are requested to kindly inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

Syed Muhammad Tariq Nabeel Jafri
Company Secretary

