



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
Plot # 8 C, Block-6, P.E.C.H.S.,
Karachi 75400, Pakistan
Phone : +92 21 34373605 - 7
Fax : +92 21 34373608
Email : info@unityfoods.pk
Website : www.unityfoods.pk

May 02, 2019

Mr. Muhammad Ghufraan
DGM Operations
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

2nd RIGHT ISSUE OF THE COMPANY

Please refer to our letter dated April 30, 2019 regarding Auditors Certificate for allotment of Shares in respect of Second Right Issue of the Company. The Sponsors / Directors have subscribed 78,701,929 additional shares through subscription of right letters which is in addition to the 221,166,436 shares subscribed by sponsors / directors.

Auditors Certificate and Board Resolution is attached.

Yours sincerely,

Syed Muhammad Tariq Nabeel Jafri
Company Secretary



April 30, 2019
NZAJ-KHI/152/AUD/04/19

The Board of Directors
Unity Foods Limited
Unity Tower 8-C
PECHS, Block VI
Karachi.

Dear Sirs,

Certificate for Deposit of Share Subscription Money by Sponsors /Directors and shareholders of the Company

We have been requested to provide you with the certificate for deposit of Share Subscription Money by Sponsors/Directors and other shareholders of the Company.

Scope of Certificate

Our engagement was undertaken in accordance with the International Standards on Related Services applicable to agreed upon procedures, engagement and Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms, issued by the Institute of Chartered Accountants of Pakistan.

Management's Responsibility

It is the management's responsibility to provide us with the copies of cheques, deposit slips and bank statements (the relevant record) for the period during which funds were credited to the Company's account and letter confirming that these funds were received from Sponsors/Directors against the Share Subscription.

Practicing Member's Responsibility

Our responsibility is to certify the amount of Share Subscription Money received in accordance with "Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms", issued by the Institute of Chartered Accountants of Pakistan. Our verification was limited to the procedures as mentioned below:

- Verification of amount received by the Company from the relevant record.
- Obtaining written representation from the Company confirming that these funds were received from the Sponsors/Directors and shareholders of the Company against the Share Subscription Money.

Certificates

Based on our examination of the relevant record and written representation provided by the management of the Company, we certify that Rs. 3,750,000,000 were received by the Company from Sponsors/directors and shareholders against the Share Subscription Money

NZAJ

Restriction on use and distribution

This certificate is being issued in capacity of statutory auditors of the Company on the specific request of the management of the Company for onward submission with PSX and is not be used or distributed for any other purpose. Further, this certificate is restricted to the facts stated herein.

Yours truly


Chartered Accountants



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
Plot # 8 C, Block-6, P.E.C.H.S.,
Karachi 75400, Pakistan
Phone : +92 21 34373605 - 7
Fax : +92 21 34373608
Email : info@unityfoods.pk
Website : www.unityfoods.pk

EXTRACT OF THE RESOLUTIONS OF THE BOARD OF DIRECTORS OF UNITY FOODS LIMITED PASSED IN THE MEETING HELD ON APRIL 30, 2019.

PREAMBLE:

The Company Secretary informed the Board that following subscription figures have been received from Banks in respect of 2nd Right Issue of the Company.

Total Issue Size Rs. **3,750,000,000**

Subscribers	Number of Right Shares	Amount (PKR)
Sponsors / Directors	295,655,231	2,956,552,310
General Public	75,131,635	751,316,350
Unsubscribed	4,213,134	42,131,340
Total	375,000,000	3,750,000,000



He Further informed the Board that Subscription Funds have been received from Ms. Fehmida Amin for 4,213,134 Shares amounting to Rs. 42,131,340.

Accordingly the Board is requested to pass the following resolution.

RESOLVED THAT allotment of 375,000,000 right shares which had been subscribed by shareholders as per list presented to the Board be and is hereby approved.

RESOLVED FURTHER THAT in exercise of the powers under Section 83 of the Companies Act 2017, **4,213,134** unsubscribed right shares be and are hereby allotted to the following person:

Name	No. of Shares	Amount (PKR)
Ms. Fehmida Amin	4,213,134	42,131,340



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
Plot # 8 C, Block-6, P.E.C.H.S.,
Karachi 75400, Pakistan
Phone : +92 21 34373605 - 7
Fax : +92 21 34373608
Email : info@unityfoods.pk
Website : www.unityfoods.pk

RESOLVED FURTHER THAT Chief Executive Officer and Company Secretary be and are hereby singly authorized to do all such acts, deeds and things as may be necessary or incidental to carry out the purposes aforesaid.

RESOLVED FURTHER THAT Chief Executive Officer and Company Secretary be and are hereby singly authorized to execute all the documents required in this regard and they are further authorized to affix the Common Seal or Rubber Stamp of the Company upon any or all of such documents/certificates.

Certified True Copy

Syed Muhammad Tariq Nabeel Jafri
Company Secretary

