



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
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Email : info@unityfoods.pk
Website : www.unityfoods.pk

April 18, 2019

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subscription of Right Shares by Directors /Sponsors

In accordance with the Pakistan Stock Exchange Limited procedure for issue of Right Shares, we are pleased to inform you that the Directors / Sponsors of Unity Foods Limited have fully subscribed their portion of Right Shares offered to them by the Company as per their entitlements in advance of last date of payment.

Auditors' Certificate is attached herewith as "Annexure A"

Copy of the "Notice" to be published in nationwide newspaper in respect of the above is being attached as "Annexure-B" in compliance with Rule 5.6.4(b) of the PSX Rule Book.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely Yours,

For Unity Foods Limited.

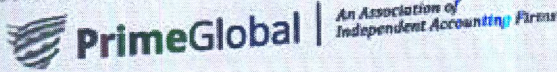
Syed Muhammad Tariq Nabeel Jafri
Company Secretary



Encl: a.a

Naveed Zafar Ashfaq Jaffery & Co.
Chartered Accountants

A member firm of



April 18, 2019

The Board of Directors
Unity Foods Limited
Unit #1 38-E, Shamsi Road, PECHS, Block VI
Karachi

Dear Sirs

CERTIFICATE FOR DEPOSIT OF SHARE SUBSCRIPTION MONEY BY SPONSORS / DIRECTORS OF THE COMPANY

We have been requested to provide you with certificate for deposit of Share Subscription Money by Sponsors/Directors of the Company.

Scope of Certificate

Our engagement was undertaken in accordance with the International Standards on Related Services applicable to agreed-upon procedures engagement and Guidelines for issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms' issued by the Institute of Chartered Accountants of Pakistan.

Management Responsibility

It is management's responsibility to provide us with the relevant bank statements for the period during which funds were credited to the Company's account and letter confirming that these funds were received from Sponsors/Directors against the Share Subscription.

Practicing Member's Responsibility

Our responsibility is to certify that the amount of Share Subscription Money received in accordance with the "Guidelines for Issue of Certificates for Special Purpose by Practicing Chartered Accountants Firms" issued by the Institute of Chartered Accountants of Pakistan. Our verification was limited to the procedures as mentioned below:

- Verification of amount received by the Company from bank statements,
- Obtaining letter from the Company confirming that these funds were received from Sponsors/Directors against the Share Subscription.

Certificate

Based on our examination of the bank statements provided by the management of the Company, we certify that Rs.2,787,447,310/- were received by the Company from Sponsors / Directors against the Share Subscription during the period from April 02, 2019 to April 16, 2019.

Restriction on use and distribution

This certificate is being issued in the capacity of statutory auditors' of the Company on the specific request of the management of the Company for onward submission with PSX and is not to be used or distributed for any other purpose. Further, this certificate is restricted to the facts stated herein.

Yours truly

Naveed Zafar Ashfaq Jaffery & Co.
Chartered Accountants

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UNITY FOODS

یونٹیٹی فوڈز لمیٹڈ

ڈائریکٹرز اور اسپانسرز کی جانب سے رائٹ شیئرز کی سبسکریپشن

شیئر ہولڈرز کو مطلع کیا جاتا ہے کہ یونٹیٹی فوڈز لمیٹڈ ("کمپنی") کے ڈائریکٹرز اور اسپانسرز نے مقررہ مدت میں اپنے حصہ کے رائٹ شیئرز مکمل طور پر سبسکرائب کر لئے ہیں۔ کمپنی کے آڈیٹرز نے اس سبسکریپشن کی باقاعدہ تصدیق کی ہے۔

کراچی: ۱۹ اپریل ۲۰۱۹

کمپنی سیکریٹری



UNITY FOODS

Unity Foods Limited

SUBSCRIPTION OF RIGHT SHARES BY THE DIRECTOR/SPONSORS

The shareholders are hereby notified that the Directors/Sponsors of Unity Foods Limited (the "Company") have fully subscribed their portions of right shares within the stipulated time. The above subscription has been duly certified by the Auditors of the Company.

Karachi:
April 19, 2019.

Company Secretary