

Ref: UBANK/CS/PSX/2024-03

Dated: December 9<sup>th</sup>, 2024

To,  
General Manger  
Listing Department  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Subject: **Communication of Book Closure and final redemption for Seventh Semi-Annual Profit Payment of Privately Placed Term Finance Certificates (PPTFC).**

This is to inform you that U Microfinance Bank Limited (Ubank) announced the date of Book Closure from December 19<sup>th</sup>, 2024 to December 20<sup>th</sup>, 2024 for the seventh semi-annual profit payment of Privately Placed Term Finance Certificates (Listed on Stock Exchange). It is further informed that this redemption of security shall be considered final redemption due to exercise of call option by the "Ubank" in accordance with the TFC issuance agreement.

In view of the above, the transfer books pertaining to this issue shall remain closed from December 19<sup>th</sup>, 2024 to December 20<sup>th</sup>, 2024 and will resume on December 23<sup>rd</sup>, 2024.

In case of any further query/ clarification, please let us know.

With Best Regards,

  
  
Palwasha Qazi  
Chief Legal Officer & Company Secretary