



Unilever Pakistan Limited  
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The General Manager  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Off: I. I. Chundrigar Road  
Karachi  
Pakistan

13 June 2013

The Secretary  
Lahore Stock Exchange Limited  
Lahore Stock Exchange Building  
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315  
Lahore - 54000  
Pakistan

Islamabad Stock Exchange Limited  
ISE Towers  
55-B, Jinnah Avenue  
Islamabad  
Pakistan

***Purchase of shares of Unilever Pakistan Limited  
By Unilever Overseas Holdings Limited***

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Dear Sirs,

We refer to the circular dated 02 May 2013 and to the press announcement published on 01 May 2013 (copies enclosed) informing the shareholders of Unilever Pakistan Limited ("the Company") that Unilever Overseas Holdings Limited, the majority shareholder of the Company, has offered to purchase all the outstanding 3,312,452 ordinary shares of Rs. 50 each of the Company held by the other shareholders of the Company at a purchase price of Rs. 15,000 per share. This offer is open for an initial period of 60 days, that is, up to 01 July 2013, and thereafter for a further period of one year after the close of the initial offer period, even though in the meantime the shares of the Company will be de-listed.

The purpose of this letter is to inform you of the current status of the process of de-listing initiated by the above mentioned offer.