Unilever

Unilever Overseas Holding Limited
Unilever House,
100 Victoria Embankment,
London EC4Y 0DY

The Managing Director
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

2 April 2013

By Hand & Fax
111 573 329

Delisting of the Shares of Unilever Pakistan Limited and the purchase by the majority shareholder Unilever Overseas Holdings Limited, of all outstanding shares of Unilever Pakistan Limited held by the other shareholders

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Dear Sir,

We refer to your letter No. KSE/C-472-1549 dated 26 March 2013, followed by your letter No. KSE/C-472-1610 dated April 1, 2013, both addressed to Unilever Pakistan Limited, and issued subsequent to the discussions with the Special Committee on 26 March 2013 and 1 April 2013 respectively.

As required by Regulation 30-D(iv) of the Listing Regulations, Unilever Overseas Holdings Limited conveys its acceptance of the purchase price of Rs. 15,000/- per share recommended by the Special Committee and fixed by the Exchange. Further, Unilever Overseas Holdings Limited agrees to the quantum of shares to be purchased as determined by the Exchange under Listing Regulation No. 30-A(ii) at 199,400 ordinary shares of Unilever Pakistan Limited.

In the meantime, we have requested Unilever Pakistan Limited to convene an Extraordinary General Meeting as early as possible to seek shareholders' approval through a special resolution for the voluntary delisting of the shares of Unilever Pakistan Limited.

Yours sincerely,
For and on behalf of
Unilever Overseas Holdings Limited

Amar Naseer
Duly authorised Attorney

KARACHI STOCK EXCHANGE
CORPORATE ANNOUNCEMENT
Date: 2/4/13
Received at: 4:20 Initial:
Announcement at: 4:21 Initial:

Copy to: