

KSE/N-482

January 30, 2013

VOLUNTARY DELISTING OF UNILEVER PAKISTAN LIMITED

Further to our Notices No. KSE/N-5826 dated November 28, 2012 and No. KSE/N-5895 dated December 4, 2012.

It is hereby informed to all concerned that formal application of Voluntary Delisting of Unilever Pakistan Limited has been received by the Exchange on January 28, 2013, which is reproduced hereunder for information.

(Copy of the same is also available on our Website www.kse.com.pk).

**Unilever**

Unilever Pakistan Limited
Avari Plaza,
Fatima Jinnah Road,
Karachi - 75530

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Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Off: I. I. Chundrigar Road
Karachi
Pakistan

24 January 2013

***Application under Regulation 30-C(i) of the Listing Regulations of the
Karachi Stock Exchange Limited for the delisting of the Shares of
Unilever Pakistan Limited from the Stock Exchanges in Pakistan
consequent upon the buy-back by the majority shareholder,
Unilever Overseas Holdings Limited, United Kingdom,
of ordinary shares held by the other shareholders of Unilever Pakistan
Limited***

Dear Sirs,

1. Unilever Pakistan Limited ("Unilever Pakistan") is a company limited by shares incorporated in Pakistan and registered at Karachi as a public company having its registered office at Avari Plaza, Fatima Jinnah Road, Karachi-75530, Pakistan. Unilever Pakistan is also a listed company and its shares are quoted on the Karachi, Lahore and Islamabad Stock Exchanges.
2. Unilever Pakistan has an authorised share capital of Rs. 800,000,000 divided into 15,904,330 ordinary shares of Rs. 50 each and 47,835 preference shares of Rs. 100 each. As at the date hereof Unilever Pakistan has an issued, subscribed and fully paid up share capital of Rs. 669,476,950 divided into 13,293,869 ordinary shares of Rs. 50 each and 47,835 preference shares of Rs. 100 each. Out of this issued share capital the majority shareholder and Unilever Pakistan's parent company, Unilever Overseas Holdings Limited, of United Kingdom, presently holds 9,981,417 ordinary shares of Rs. 50 each and 33,735 preference shares of Rs. 100 each, representing 75.07% of the total issued share capital of Unilever Pakistan. The remaining 3,312,452 ordinary shares of Rs. 50 each and 14,100 preference shares of Rs. 100 each



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