



Unilever Pakistan Limited
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04 December 2012

→ The Secretary
Karachi Stock Exchange Limited
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Off I.I. Chundrigar Road, Karachi

By Hand & Fax
111 573 329

The Secretary
Lahore Stock Exchange Limited
Lahore Stock Exchange Building
19, Khayaban-e-Aiwan-e-Iqbal, P.O.Box 1315
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042 3636 8485

The Secretary
Islamabad Stock Exchange Limited
ISE Tower, 55-B, Jinnah Avenue
Islamabad

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051 111 473 329

***Delisting of the Shares of Unilever Pakistan Limited
and purchase by the majority shareholder Unilever Overseas
Holdings Limited, of United Kingdom of all outstanding shares of
Unilever Pakistan Limited held by the other shareholders***

Dear Sirs,

The Board of Directors of Unilever Pakistan Limited (hereinafter "the Company") have, at their meeting held on 3 December 2012, considered and accepted the proposal made by the majority shareholder Unilever Overseas Holdings Limited of United Kingdom, who presently holds 75.07% of the total issued shares of the Company, to de-list the shares of the Company from the Karachi, Lahore and Islamabad Stock Exchanges in accordance with the Voluntary De-Listing provisions of their respective Listing Regulations and to seek the revocation of the CDS Eligibility of the shares of the Company. A certified copy of the board resolution recommending the de-listing of the shares of the Company is enclosed herewith.

Subject to the approval of the purchase price per ordinary share in accordance with the Listing Regulations, the Company will convene an Extraordinary General Meeting of the shareholders to seek their approval through a special resolution to the de-listing of the shares of the Company from the Karachi, Lahore and Islamabad Stock Exchanges.