



Unilever Pakistan Limited  
Avari Plaza,  
Fatima Jinnah Road,  
Karachi - 75530

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Fax no: +92 - 21 - 35674968

Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Off: I. I. Chundrigar Road, Karachi

28<sup>th</sup> Nov., 2012

Lahore Stock Exchange (Guarantee) Limited  
Lahore Stock Exchange Building  
19, Khayaban-e-Aiwan-e-Iqbal, P.O. Box: 1315  
Lahore - 54000

Islamabad Stock Exchange (Guarantee) Limited  
ISE Towers, 55-B, Jinnah Avenue  
Islamabad

***Delisting of the Shares of Unilever Pakistan Limited  
and purchase by the majority shareholder Unilever Overseas  
Holdings Limited, United Kingdom of all outstanding shares  
of Unilever Pakistan Limited held by the other shareholders  
under Listing Regulations 30-A of the Karachi, Lahore and  
Islamabad Stock Exchanges***

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Dear Sirs,

The majority shareholder of Unilever Pakistan Limited ("the Company"), Unilever Overseas Holdings Limited, United Kingdom, who presently holds 75.07% of the total issued share capital of the Company, has conveyed its' intention to acquire all of the issued ordinary shares held by the other shareholders of the Company at a proposed purchase price of Rs.9,700/- per ordinary share and to seek the de-listing of the shares of the Company from the Karachi, Lahore and Islamabad Stock Exchanges in accordance with the Voluntary De-Listing provisions of their respective Listing Regulations and to seek the revocation of the CDS Eligibility of the shares of the Company.

A copy of the intimation received from Unilever Overseas Holdings Limited is attached.

This letter is being sent to the Karachi, Lahore and Islamabad Stock Exchanges and copied to the Securities and Exchange Commission of Pakistan under Regulation 30-A(i).