



Unilever Overseas Holdings Limited
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→ The Secretary
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Off: I.I. Chundrigar Road, Karachi.

April 20, 2009

Fax. 111 573 329

The Secretary
Lahore Stock Exchange (Guarantee) Limited
Lahore.

The Secretary
Islamabad Stock Exchange (Guarantee) Limited
Islamabad.

Dear Sirs

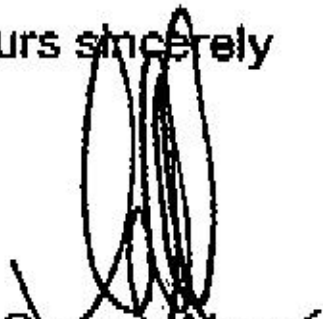
Further Acquisition of Ordinary Shares of Unilever Pakistan Limited by Unilever Overseas Holdings Limited –

[Information under Section 4 of the Listed Companies Substantial Acquisition of Voting shares and Take-overs Ordinance, 2002].

We refer to our letter dated October 21, 2008 informing that Unilever Overseas Holdings Limited (UOHL), UK, a company registered in England and Wales, has acquired cumulative 72.84% ordinary shareholding in Unilever Pakistan Limited

UOHL has further acquired 89,163 ordinary shares of Rs 50 each. UOHL now holds 73.51% of the total issued and paid-up ordinary share capital and 70.52% of preference share capital of Unilever Pakistan Limited.

Yours sincerely


M. Qaysar Alam
Attorney

Copy:

- 1) Company Secretary, Unilever Pakistan Limited, Karachi.
- 2) SECP, Islamabad.
- 3) CDC, Karachi.
- 4) Famco, Karachi.