

KARACHI STOCK EXCHANGE LIMITED

KSE/N-29

NOTICE

January 02, 2014

Reproduced hereunder Financial Projections received from UNITED DISTRIBUTORS PAKISTAN LIMITED, for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk)

UNITED DISTRIBUTORS PAKISTAN LIMITED

Registered Office: 9th floor, NIC Building, Abbasi Shaheed Road, Karachi
Telephone No. (021) 35635514-15

COMPANY'S SHARE REGISTRAR: Central Depository Company of Pakistan Limited (CDC)
CDC House 99-B, Block "B" S.M.C.H.S., Main Shahrāh-e-Faisal, Karachi- 74400
Telephone: 0800-23275(CDCPL) Fax (92-21) 34326053

THE COMPANIES ORDINANCE 1984**[SECTION 86(3)]**

**CIRCULAR TO BE SENT TO MEMBERS ALONGWITH THE
NOTICE OFFERING NEW SHARES**

Part-I**MATERIAL INFORMATION ABOUT THE AFFAIRS OF THE COMPANY**

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|---|---|---|
| 1. Name of the Company | : | United Distributors Pakistan Limited |
| 2. Status (i.e. whether public or private if public, listed or none listed.) | : | Public Limited (Listed) |
| 3. Full Address of Registered Office | : | 9 th floor, NIC Building, Abbasi Shaheed Road Karachi. |
| 4. Date of incorporation | : | 1 st July 1981 |
| 5. Date of Commencement of Business | : | |
| 6. Name, Address of Chief Executive, Directors (where such person is already a Director or Chief Executive or other Officer of any other Company, the name Such other Company and the Office Held there in. | : | Please see an Annexure "A" |
| 7. Existing Capital indicating classes of Shares, if any | | |
| i) Authorized Share Capital | : | Rs. 100,000,000 divided into 10,000,000 Ordinary Shares or Rs. 10/-each |
| ii) Subscribed and Paid up Ordinary | : | Rs. 91,839,000 divided into 9,183,900 Shares of Rs. 10/- each |
| 8. Particulars regarding holding Company | : | International Brands (Pvt) Ltd. Holds 6,584,887 Shares (71.70%) in United Distributors Pakistan Limited. |
| 9. Particular of the Company's existing business operations / projects / units | : | Its main business activities are manufacturing, trading and distribution of agricultural and allied products. |
| 10. Particulars regarding subsidiaries, if any | : | Nil |
| 11. Any Change expected or planed in item 8 to 10 above. | : | Holding Company International Brands (Pvt.) Ltd. Is planned to be listed in the Financial year 2013-14. |