

9th April 2019

The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Road

Karachi

Dear Sir,

Subject: Book Closure for Entitlement of First Coupon Payment on UBL's Additional Tier 1 TFCs


With reference to the captioned subject, we wish to inform you that the TFC transfer books of UBL will remain closed from 23rd April 2019 to 29th April 2019 (both days inclusive) for determination of entitlement of first coupon payable quarterly.

The payment will be made through electronic bank transfers / pay orders to those TFC holders whose names appear as on the book closure date.

Transfers received at M/s. THK Associates (Pvt.) Limited, 1st Floor, 40-C, Block 6, P.E.C.H.S., Karachi - 75400, the Registrar and Share Transfer Agent of the Bank, by the close of business on 22nd April 2019 will be treated in time for the purposes of the entitlement of the coupon payment.

Thanking you.

Yours sincerely,


Arif Akmal Saifie

Financial Controller

11th Floor, Finance Division

UBL Head Office

I.I. Chundrigar Road

Karachi

Phone No.: (021)-990332971

