

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-209

NOTICE

January 18, 2012

Reproduced hereunder letter received from **UNITED BANK LIMITED**, for information of members of the Exchange

(Copy of the same is also available on our Website www.kse.com.pk).

"4th TRANCHEE OF TFC"

January 12, 2012

Mr. Muhsin Ghaffar,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B, S.M.C.H.S
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: **UBL- Notice of Book closure for 8th Redemption / Profit payment of 4th tranche of Term Finance Certificate ("4th Tranche TFC") - (14-02-2008)**

We would like to inform you that the 8th principal redemption and profit payment date of 4th tranche TFC issued on February 14, 2008 of United Bank Limited falls due on February 14, 2012 and the transfer books pertaining to the 4th Tranche TFC will remain closed from January 31, 2012 to February 13, 2012 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on January 30, 2012 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

4th Tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Saeed Iqbal
EVP
Group Head, Investment Banking

Aqeel Ahmed Nasir
SEVP
Company Secretary & Chief Legal Counsel

CC: Mr. Junaid Dagia
Chief Executive,
Technology Trade (Private) Limited.

Head Office: State Life Building # 1, I.I. Chundrigar Road, Karachi-Pakistan. UAN: 111-825-888, www.ubl.com.pk
Pakistan ■ UAE ■ USA ■ UK¹ ■ Bahrain ■ Oman² ■ Qatar ■ Iran ■ China³ ■ Kazakhstan³ ■ Yemen ■ Switzerland¹

1 Subsidiary Branch 2 Associated Company 3 Representative Office