

August 07, 2014

Ref: FIN/314/2014

Mr. Muhammad Ghufraan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
S.M.C.H.S Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B,
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

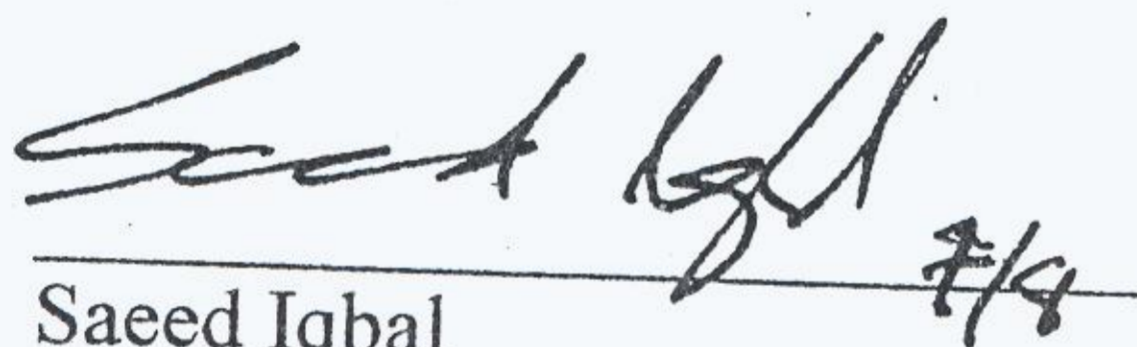
Re: UBL- Notice of Book closure for Final Settlement 3rd tranche of Term Finance Certificate (3rd tranche "TFC") - (08-09-2006)

We would like to inform you that the Final Settlement of 3rd tranche TFC issued on September 08, 2006 of United Bank Limited falls due on September 08, 2014 and the transfer books pertaining to the 3rd tranche TFC will remain closed from August 26, 2014 to September 08, 2014 (both days inclusive) for entitlement.

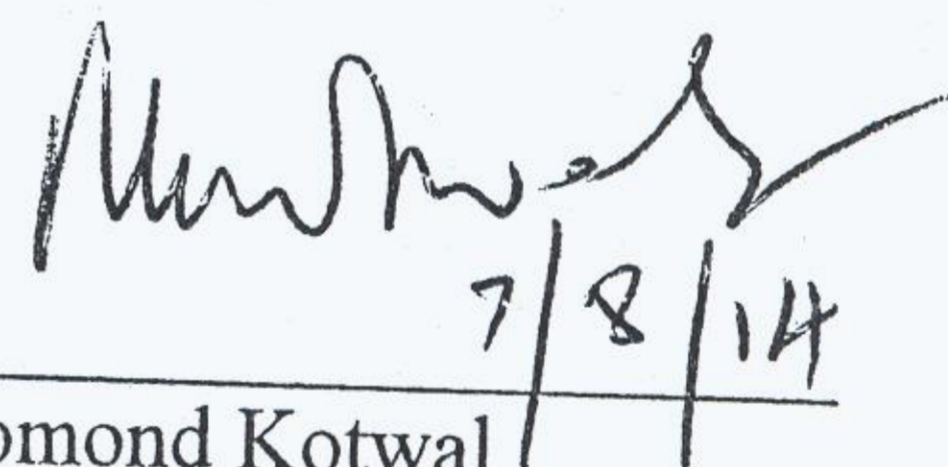
Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on August 25, 2014 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

3rd tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,



Saeed Iqbal
EVP/ Group Head
Investment Banking



Raymond Kotwal
SEVP / Group Executive,
Chief Financial Officer

CC: Mr. Junaid Dagia
Chief Executive,
Technology Trade (Private) Limited.