

August 5, 2013

Mr. Muhammad Ghufraan,  
Deputy Chief Manager  
The Karachi Stock Exchange (Guarantee) Ltd.  
Karachi Stock Exchange Building  
Stock Exchange Road,  
S.M.C.H.S Karachi-74000

Mr. Aftab Ahmed Diwan  
Head of Operations  
CDC Pakistan Ltd.  
2<sup>nd</sup> Floor, CDC House,  
99-B, Block - B,  
Shahrah - e- Faisal,  
Karachi - 74400

Dear Sirs,

Re: UBL- Notice of Book closure for 14<sup>th</sup> Redemption / Profit payment of 3<sup>rd</sup> tranche of Term Finance Certificate (3<sup>rd</sup> tranche "TFC") - (08-09-2006)

We would like to inform you that the 14<sup>th</sup> principal redemption and profit payment date of 3<sup>rd</sup> tranche TFC issued on September 08, 2006 of United Bank Limited falls due on September 08, 2013 and the transfer books pertaining to the 3<sup>rd</sup> tranche TFC will remain closed from August 24, 2013 to September 07, 2013 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on August 23, 2013 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

3<sup>rd</sup> tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

  
Saeed Iqbal  
EVP/ Group Head  
Investment Banking

  
Raymond Kotwal  
SEVP / Group Executive,  
Chief Financial Officer

CC: Mr. Junaid Dagia  
Chief Executive,  
Technology Trade (Private) Limited.

