

KARACHI STOCK EXCHANGE LIMITED

KSE/N-2786

NOTICE

May 02, 2013

Reproduced hereunder letter received from **UNITED BANK LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

UNITED BANK LTD

April 30, 2013

Ref : FinCon / 307 /2013

Mr. Muhammad Ghufan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000


Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B,
S.M.C.H.S.
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: UBL- Notice for Delisting of Term Finance Certificate ("2nd tranche TFC") - (15-03-2005) Final Principal Redemption / Profit payment

We enclose the Auditor's Certificate covering final payment of principal and markup against UBL - Term Finance Certificate ("2nd tranche TFC") - (15-03-2005). We hereby request you to delist UBL Term Finance Certificate ("2nd tranche TFC") - (15-03-2005) from your listing.

Yours faithfully,


Muhammad Hanif Akhail
SEVP/ Group Executive,
Treasury & Capital Markets


Raymond Kotwal
SEVP/ Group Executive,
Chief Financial Officer