

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-208

NOTICE

January 18, 2012

Reproduced hereunder letter received from **UNITED BANK LIMITED**, for information of members of the Exchange

(Copy of the same is also available on our Website www.kse.com.pk).

"1st TRANCHEE OF TFC

January 12, 2012

Mr. Muhammad Ghufraan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B, S.M.C.H.S
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: **UBL- Notice of Book closure for 15th Redemption / Profit payment of 1st tranche of Term Finance Certificate ("1st Tranche TFC") - (10-08-2004)**

We would like to inform you that the 15th principal redemption and profit payment date of 1st tranche TFC issued on August 10, 2004 of United Bank Limited falls due on February 10, 2012 and the transfer books pertaining to the 1st Tranche TFC will remain closed from January 27, 2012 to February 9, 2012 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on January 26, 2012 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

1st Tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Sign


Muhammad Hanif Akhail
SEVP
Group Executive, Treasury & Capital Markets


Aqeel Ahmed Nasir
SEVP
Company Secretary & Chief Legal Counsel

CC: Mr. Junaid Dagia
Chief Executive,
Technology Trade (Private) Limited.