



August 09, 2011

Mr. Muhammad Ghufraan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd
Karachi Stock Exchange Building
Stock Exchange Road
S.M.C.H.S. Karachi - 74400

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B,
Shahrah - e- Faisal,
Karachi - 74400

**UBL - Notice of Book closure for 10th Redemption / Profit payment of
3rd tranche of Term Finance Certificate (3rd tranche "TFC") - (08-09-2006)**

We would like to inform you that the 10th principal redemption and profit payment date of 3rd tranche TFC issued on September 08, 2006 of United Bank Limited falls due on September 08, 2011 and the transfer books pertaining to the 3rd tranche TFC will remain closed from August 25, 2011 to September 07, 2011 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on August 24, 2011 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

3rd tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Saeed Iqbal
SEVP & Group Head
Investment Banking

Aqeel Ahmed Nasir
SEVP / Company Secretary &
Chief Legal Counsel

CC: Mr. Junaid Dagna
Chief Executive,
Technology Trade (Private) Limited.