

February 08, 2010

Mr. Muhammad Ghufraan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
S.M.C.H.S Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B,
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: UBL- Notice of Book closure for 7th Redemption / Profit payment of 3rd tranche of Term Finance Certificate ("3rd Tranche TFC") - (08-09-2006)

We would like to inform you that the 7th principal redemption and profit payment date of 3rd Tranche TFC issued on September 08, 2006 of United Bank Limited falls due on March 08, 2010 and the transfer books pertaining to the 3rd Tranche TFC will remain closed from February 22, 2010 to March 07, 2010 (both days inclusive) for entitlement.

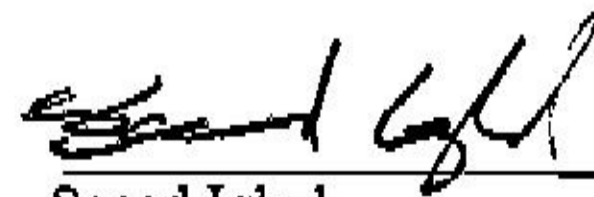
Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on February 20, 2010 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

3rd Tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,



Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel



Saeed Iqbal
Head Investment Banking

CC: Mr. Junaid Dagi
Chief Executive,
Technology Trade (Private) Limited.

