November 12, 2014

Ref : FinCon / 475 /2014

Mr. Muhammad Ghufran,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block – B,
S.M.C.H.S.
Shahrah - e- Faisal,
Karachi - 74400

Dear Sirs,

Re: UBL– Notice for Delisting of Term Finance Certificate ("3th tranche TFC") - (08-09-2006) Final Principal Redemption / Profit payment

We enclose the Auditor's Certificate covering final payment of principal and markup against UBL - Term Finance Certificate ("3th tranche TFC") - (08-09-2006). We hereby request you to delist UBL Term Finance Certificate ("3th tranche TFC") - (08-09-2006) from your listing.

Yours faithfully,

Saeed Iqbal
EVP/ Group Head,
Investment Banking

Rayomond Kotwal
SEVP/ Group Executive,
Chief Financial Officer