

September 17, 2013

Ref: PinCon / 610 /2013

Mr. Muhammad Ghufan,
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road,
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House,
99-B, Block - B,
S.M.C.H.S.
Shahrah - e- Faisal,
Karachi - 74400


Dear Sirs,

Re: UBL- Notice for Delisting of Term Finance Certificate ("4th tranche TFC") - (14-02-2008) Final Principal Redemption / Profit payment

We enclose the Auditor's Certificate covering final payment of principal and markup against UBL - Term Finance Certificate ("4th tranche TFC") - (14-02-2008). We hereby request you to delist UBL Term Finance Certificate ("4th tranche TFC") - (14-02-2008) from your listing.

Yours faithfully,


Saeed Iqbal
EVP/ Group Head,
Investment Banking


Raymond Kotwal
SEVP/ Group Executive,
Chief Financial Officer