

KSE/N-3088

NOTICE

May 17, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

UNITED BANK LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

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NOTICE

To: • The President United Bank Limited

CC: • Director/HOD (PRDD-SMD) Securities and Exchange Commission of Pakistan
• Director/HOD (MSCID-SMD) Securities and Exchange Commission of Pakistan
• Managing Director Karachi Stock Exchange Limited
• Chief Executive Officer National Clearing Company of Pakistan Limited
• CDS Elements Account Holders/ Participants/ Eligible Pledgees
Relevant Investor Account Holders

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: May 10, 2013

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES – TFC (15-03-2005) OF UNITED BANK LIMITED**

This is to notify that consequent to final redemption of Term Finance Certificates – TFC (15-03-2005) (Security Symbol: UBLTFC2) (hereinafter referred to as "the said Securities") of United Bank Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter no. FinCon/307/2013 dated April 30, 2013 and confirmed by its Auditors BDO Ebrahim & Co., Chartered Accountants vide letter dated April 29, 2013, and resultant delisting of the said Securities by the Karachi Stock Exchange Limited vide notice no. KSE/N-2879 dated May 2, 2013, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Monday, May 13, 2013 (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A.1 of the CDC Regulations, according to which Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,