

FROM : UBL LEGAL

FAX NO. : 2411749

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UNITED BANK LTD

**Secretary's Department**UBL/KSE/Free Float(30.09.12)/01
15 October 2012**FORM 28**

The General Manager
Karachi Stock Exchange (G) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Free-Float of Shares as on 30 September 2012 - United Bank Limited

Dear Sir,

In accordance with Regulation No. 21(3) of the Listing Regulations, we provide herein below the Free-Float of shares of United Bank Limited as on 30 September 2012:

Total Outstanding Shares

1,224,179,687

Less:

Shares held by Directors/Sponsors	224,913,258
Government holding as promoter/acquirer/controller	241,923,646
Shares held by Associated Companies (Gross - holding)	467,611,120
Shares held with general public in Physical Form	7,192,526

941,642,550

Free-Float :

282,537,137

Total Number of Shares available in CDS	<u>1,036,274,209</u>
Total Number of Shares in Physical Form	<u>187,905,478</u>

Yours faithfully,

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel