



UNITED BANK LTD

September 25, 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock exchange Road
Karachi

Mr. Imtiaz Haider
Commissioner
Securities Market Division
Securities & Exchange Commission of
Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

The Secretary
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

Mr. Arif Sultan Mufti
Chairman & Chief Executive Officer
American Life Insurance Company (Pakistan)
Limited
Floor 13 (Level 16), Dolmen City Mall,
Block 4, Clifton, Karachi-75600

Sub: Public Announcement of Intention to Acquire upto 90.9867% stake in American Life Insurance Company (Pakistan) Limited

On behalf of IGI Insurance Limited, United Bank Limited as Manager to the Offer is pleased to submit a copy of the public announcement of intention to purchase voting shares prepared in accordance with the Regulation 6 (4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2008.

This is for your information and record.

Yours sincerely,
For and on behalf of Manager to the Offer

Syed Ali Adnan
SVP/Head Equity & Advisory
Investment Banking Group

Encl: As stated above

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Pakistan ■ UAE ■ USA ■ UK¹ ■ Bahrain ■ Oman² ■ Qatar ■ Iran ■ China³ ■ Kazakhstan³ ■ Yemen ■ Switzerland¹

1 Subsidiary Branch 2 Associated Company 3 Representative Office