

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3327

NOTICE

July 17, 2012

Reproduced hereunder letter received from UNITED BANK LIMITED, for information of members of the Exchange.
(Copy of the same is also available on our Website www.kse.com.pk).


UNITED BANK LTD.

July 13, 2012

Mr. Muhammad Ghufan
Deputy Chief Manager
The Karachi Stock Exchange (Guarantee) Ltd.
Karachi Stock Exchange Building
Stock Exchange Road
Karachi-74000

Mr. Aftab Ahmed Diwan
Head of Operations
CDC Pakistan Ltd
2nd Floor, CDC House
99-B, Block - B, S.M.C.H.S
Shahrah - e- Faisal
Karachi - 74400

Dear Sirs

Re: **UBL- Notice of Book closure for Final Redemption / Profit payment of 1st tranche of Term Finance Certificate ("1st Tranche TFC") - (10-00-2004)**

We would like to inform you that the final principal redemption and profit payment date of 1st tranche TFC issued on August 10, 2004 of United Bank Limited falls due on August 10, 2012 and the transfer books pertaining to the 1st Tranche TFC will remain closed from July 27, 2012 to August 09, 2012 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on July 26, 2012 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

1st Tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

Muhammad Hanif Akhail
SEVP
Group Executive, Treasury & Capital Markets

Raymond Kotwal
SEVP
Chief Financial Officer

CC: Mr. Junaid Dagia
Chief Executive,
Technology Trade (Private) Limited.