

**UNITED BANK LTD.****Secretary's Department**UBL./KSE/EOGM/11
1 June 2011**FORM-18**

The General Manager
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Notice of Extraordinary General Meeting – United Bank Limited

Enclosed please find a copy of the Notice of Extraordinary General Meeting to be held on Friday, 24 June 2011 at 11:00 a.m. at Islamabad for circulation amongst your members.

Yours faithfully,

Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel

- C.C. to: 1. London Stock Exchange, London, UK
2. Citibank N.A. Karachi Branch, Custodian of UBL GDRs

Encl: As above