

UBL**UNITED BANK LTD.****Secretary's Department**SD/UBL Shares/KSE/10
15 December 2010

Mr. Muhammad Ghufan
Deputy General Manager – Corporate Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

MATERIAL INFORMATION

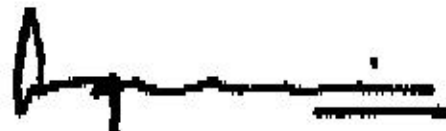
Please refer to our letter No.SD/UBL-Disclosure:10 dated 13 December 2010 on the above subject.

We are enclosing a copy of Abu Dhabi Group's letter dated 14 December 2010, contents of which are self explanatory.

This is for the information of members of Karachi Stock Exchange.

Thanking you.

Yours faithfully,



Aqeel Ahmed Nasir
Company Secretary &
Chief Legal Counsel

Encl: **As Above**

Copy to:

1. The Lahore Stock Exchange (Guarantee) Limited
2. The Islamabad Stock Exchange (Guarantee) Limited
3. The London Stock Exchange, London UK