

**UBL****UNITED BANK LTD.**

July 20, 2010

Mr. Muhammad Ghufan,  
Deputy Chief Manager  
The Karachi Stock Exchange (Guarantee) Ltd.  
Karachi Stock Exchange Building  
Stock Exchange Road,  
Karachi-74000

Mr. Aftab Ahmed Diwan  
Head of Operations  
CDC Pakistan Ltd  
2<sup>nd</sup> Floor, CDC House,  
99-B, Block - B, S.M.C.H.S  
Shahrah - e- Faisal,  
Karachi - 74400

Dear Sirs,

Re: **UBL- Notice of Book closure for 5<sup>th</sup> Redemption / Profit payment of  
4<sup>th</sup> tranche of Term Finance Certificate ("4<sup>th</sup> tranche TFC") - (14-02-2008)**

We would like to inform you that the 5<sup>th</sup> principal redemption and profit payment date of 4<sup>th</sup> tranche TFC issued on February 14, 2008 of United Bank Limited falls due on August 14, 2010 and the transfer books pertaining to the 4<sup>th</sup> tranche TFC will remain closed from July 30, 2010 to August 12, 2010 (both days inclusive) for entitlement.

Please also note that transfer and deposit requests under Physical and Central Depository System received at the close of business on July 29, 2010 at Company's Registrar - M/s. Technology Trade (Pvt.) Limited, 241-C, Block-2, P.E.C.H.S, Karachi will be treated in time for the purpose of entitlement.

4<sup>th</sup> tranche TFC holders are requested to notify the Company's Registrar at the above address for change of their addresses immediately, if any.

Yours faithfully,

  
Saeed Iqbal  
EVP / Group Head  
Investment Banking

  
Aameer Karachiwalla  
SEVP / Group Executive  
Retail Bank

CC: Mr. Junaid Dagia  
Chief Executive,  
Technology Trade (Private) Limited.